

DOCUMENTS NEEDED FOR FINANCIAL AID ASSISTANCE

Documents Needed for FAFSA Filling

Spring-Summer 2024 – Bring 2021 information for the 2023–2024 school year. Fall 2024-Summer 2025 – Bring 2022 information for the 2024–2025 school year.

When applying for FAFSA - financial aid you will need to bring:

- ☐ Your 2021 and/or 2022 Federal Income Tax Return and W2s (signed) and
- ☐ If married, your spouse's signed Tax Return.
- ☐ Your parents Income Tax Return and W2s if the answer is "no" to ALL of these questions:
 - You were born before 1/1/2000? (2023-2024 FAFSA)
 - You were born before 1/1/2001? (2024-2025 FAFSA)
 - Are you married?
 - Are you working on a Master's or Doctorate degree?
 - Are you a veteran of the US armed forces?
 - Are you currently serving active duty in the US armed forces?
 - Do you have children who receive **51%** of their financial support from you?
 - Do you have dependents who receive **51%** of their financial support from you?
 - At any time since the student turned 13 were they
 - Orphan parents deceased? *
 - Ward of the court? *
 - In foster care? *
 - Did someone other than your parents have legal guardianship of you? *
 - Are you or were you an emancipated minor as determined by a court? *
 - Were you declared homeless by a homeless liaison? *

If any of the following apply to you or your household you will need documents for:

Child Support

- An annual statement of the total amount received in 2021 and/or 2022.
- An annual statement of the total amount paid in 2021 and/or 2022.

• Welfare Benefits

 An annual statement of the total benefits received in 2021 and/or 2022.

Social Security

- An annual statement of the total amount received in 2021 and/or 2022.
- Bring a statement for each person in the household who received benefits.

Have documents signed by the person who received the benefits.

* Legal Guardianship, Foster Care, homeless, or an Emancipated Minor

Bring signed copies of the legal court documents for proof of legal guardianship, foster care, an emancipated minor, or homeless designation.

Also bring the Net Worth of any Investments, Real Estate (not your home), Businesses, and/or Investment Farms.

(Net Worth = Value of item - Debts owed against the item)

Schedule your Appointment

Bogard



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