

TRIO

EDUCATIONAL
OPPORTUNITY CENTERS

DOCUMENTS NEEDED FOR FINANCIAL AID ASSISTANCE



Documents Needed for FAFSA Filing

Fall 2022-Summer 2023 - Bring 2020 information for the 2022–2023 school year.

Fall 2023-Summer 2024 - Bring 2021 information for the 2023–2024 school year.

When applying for FAFSA - financial aid you will need to bring:

Your 2020 and/or 2021 Federal Income Tax Return and W2s (signed) and

If married, your spouse's signed 2020 and/or 2021 Income Tax Return.

Your parents signed 2020 and/or 2021 Income Tax Return and W2s if the answer is "no" to ALL of these questions:

- You were born before 1/1/1999? (2022-2023 FAFSA)
- You were born before 1/1/2000? (2023-2024 FAFSA)
- Are you married?
- Are you working on a Master's or Doctorate degree?
- Are you a veteran of the US armed forces?
- Are you currently serving active duty in the US armed forces?
- Do you have children who receive 51% of their financial support from you?
- Do you have dependents who receive 51% of their financial support from you?
- Are both your parents deceased or were you a ward of the court or in foster care? *
- Did someone other than your parents have legal guardianship of you? *
- Are you or were you an emancipated minor as determined by a court? *

If any of the following apply to you or your household you will need:

- **Child Support**
 - An annual statement of the total amount received in 2020 and/or 2021.
 - An annual statement of the total amount paid in 2020 and/or 2021.
- **Welfare Benefits**
 - An annual statement of the total benefits received in 2020.
- **Social Security**
 - An annual statement of the total amount received in 2020 and/or 2021.
 - Bring a statement for each person in the household who received benefits.
- * **Legal Guardianship, Foster Care, or an Emancipated Minor**
 - Bring signed copies of the legal court documents for proof of legal guardianship, foster care, or an emancipated minor.

(Have the person who received the benefits sign the documents.)



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